

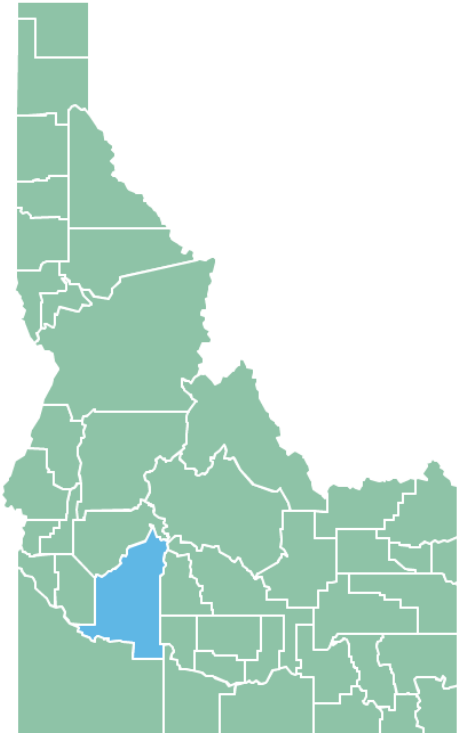


Elmore County Labor Force And Economic Profile

Last Updated: January 2023

Elmore County Economic Overview

Civilian Labor Force (Dec 2022)	12,324
Unemployment Rate (Dec 2022)	2.5%
Population (2021)	28,827
Median Household Income (2021)	\$48,475
Per Capita Personal Income (2020)	\$42,033
Poverty Rate (2021)	14.3%



1. Elmore County Demographic Characteristics, 2021 5-Year ACS

	Elmore County	Elmore County (%)	State of Idaho (%)	United States (%)
Total Population	28,396	100.0%	1,811,617	329,725,481
Race and Ethnicity				
White alone, not hispanic	24,993	88.0%	86.5%	68.2%
Black or African American alone, not hispanic	1,072	3.8%	0.7%	12.6%
Native American alone, not hispanic	1,110	3.9%	1.3%	0.8%
Asian alone, not hispanic	1,389	4.9%	1.4%	5.7%
Hispanic, or Latino (of any race)	5,065	17.8%	12.9%	18.4%
Gender				
Male	15,017	52.9%	50.4%	49.5%
Female	13,379	47.1%	49.6%	50.5%
Age				
Median age	32.6	-	36.8	38.4
Under 18 years	7,241	25.5%	25.3%	22.5%
Over 18 years	21,155	74.5%	74.7%	77.5%
21 years and over	17,894	63.0%	65.4%	68.3%
Over 65 years	3,842	13.5%	15.8%	16.0%
Educational Attainment (Population 25 years and Over)				
Less than 9th grade	758	2.7%	2.2%	3.3%
High school graduate (with equivalencies)	5,346	18.8%	18.7%	18.2%
Some college, no degree	4,899	17.3%	16.4%	13.4%
Associate's degree	2,229	7.8%	7.0%	6.1%
Bachelor's degree	2,518	8.9%	14.0%	14.7%
Graduate or professional degree	979	3.4%	7.3%	9.5%
Median Household Income	\$48,475	-	\$63,377	\$69,021

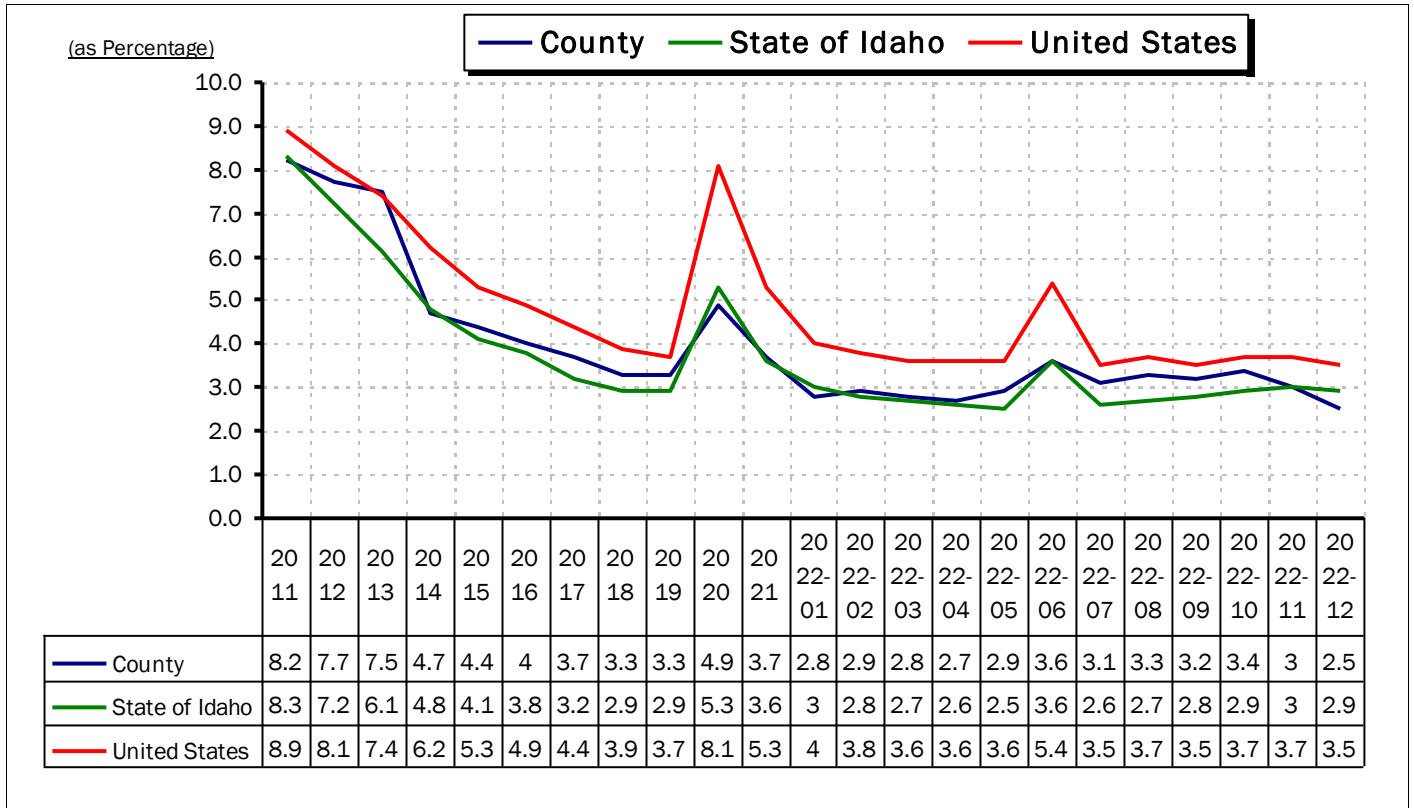
Source: US Census Bureau, American Community Survey 5-Year Estimates

2. Labor Force Growth, December 2021 to December 2022

	Labor Force	Employment	Unemployed	Unemployment Rate
December 2022	12,324	12,012	312	2.5%
December 2021	11,961	11,614	347	2.9%
YoY % Change	3.0%	3.4%	-10.1%	-0.4%

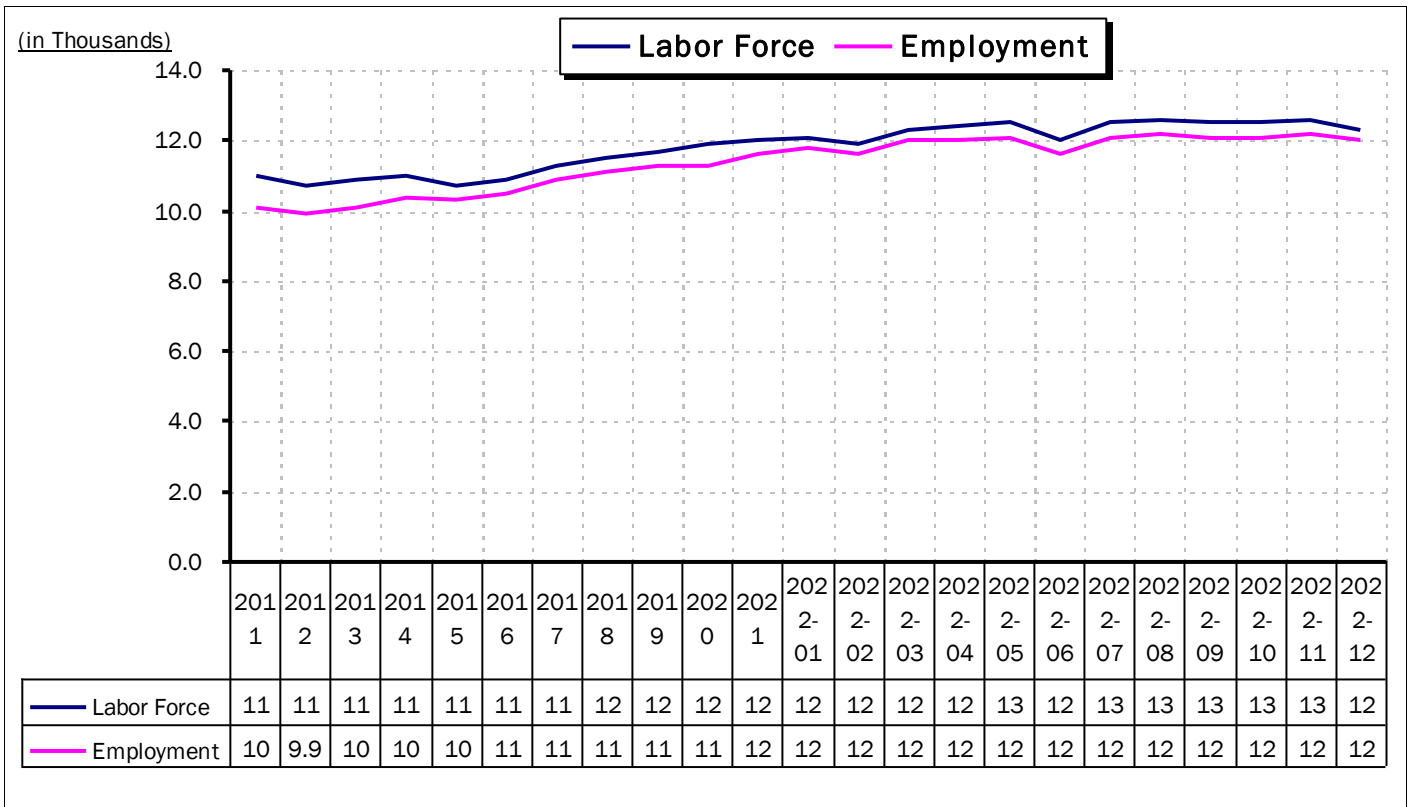
Source: Idaho Department of Labor- Local Area Unemployment Statistics (LAUS)

3. Seasonally-Adjusted Unemployment Rate, 2011 to December 2022



Source: Idaho Department of Labor- Local Area Unemployment Statistics (LAUS)

4. Seasonally-Adjusted Labor Force and Employment, 2011 to December 2022



Source: Idaho Department of Labor- Local Area Unemployment Statistics (LAUS)

5. Industry Employment and Wages, 2011, 2020, and 2021

Supersector	2011		2020		2021	
	Average Employment	Average Wages	Average Employment	Average Wages	Average Employment	Average Wages
Total Covered Wages	6,306	\$29,370	7,140	\$37,430	7,289	\$39,511
Natural Resources and Mining	435	\$26,081	622	\$38,847	607	\$40,142
Construction	265	\$34,176	280	\$45,724	322	\$47,021
Manufacturing	391	\$34,248	768	\$38,841	733	\$39,989
Trade, Transportation, and Utilities	1,281	\$28,450	1,478	\$38,734	1,507	\$42,100
Information	80	\$37,022	55	\$52,026	57	\$51,715
Financial Activities	192	\$31,012	236	\$47,655	243	\$47,082
Professional and Business Services	321	\$33,802	241	\$37,400	245	\$39,290
Education and Health Services	1,435	\$28,680	1,467	\$36,486	1,518	\$40,119
Leisure and Hospitality	806	\$12,473	844	\$14,592	921	\$16,067
Other Services	158	\$24,404	145	\$36,198	153	\$39,470
Public Administration	936	\$42,881	996	\$49,190	977	\$51,156

Source: Idaho Department of Labor- Quarterly Census of Employment Wages (QCEW)

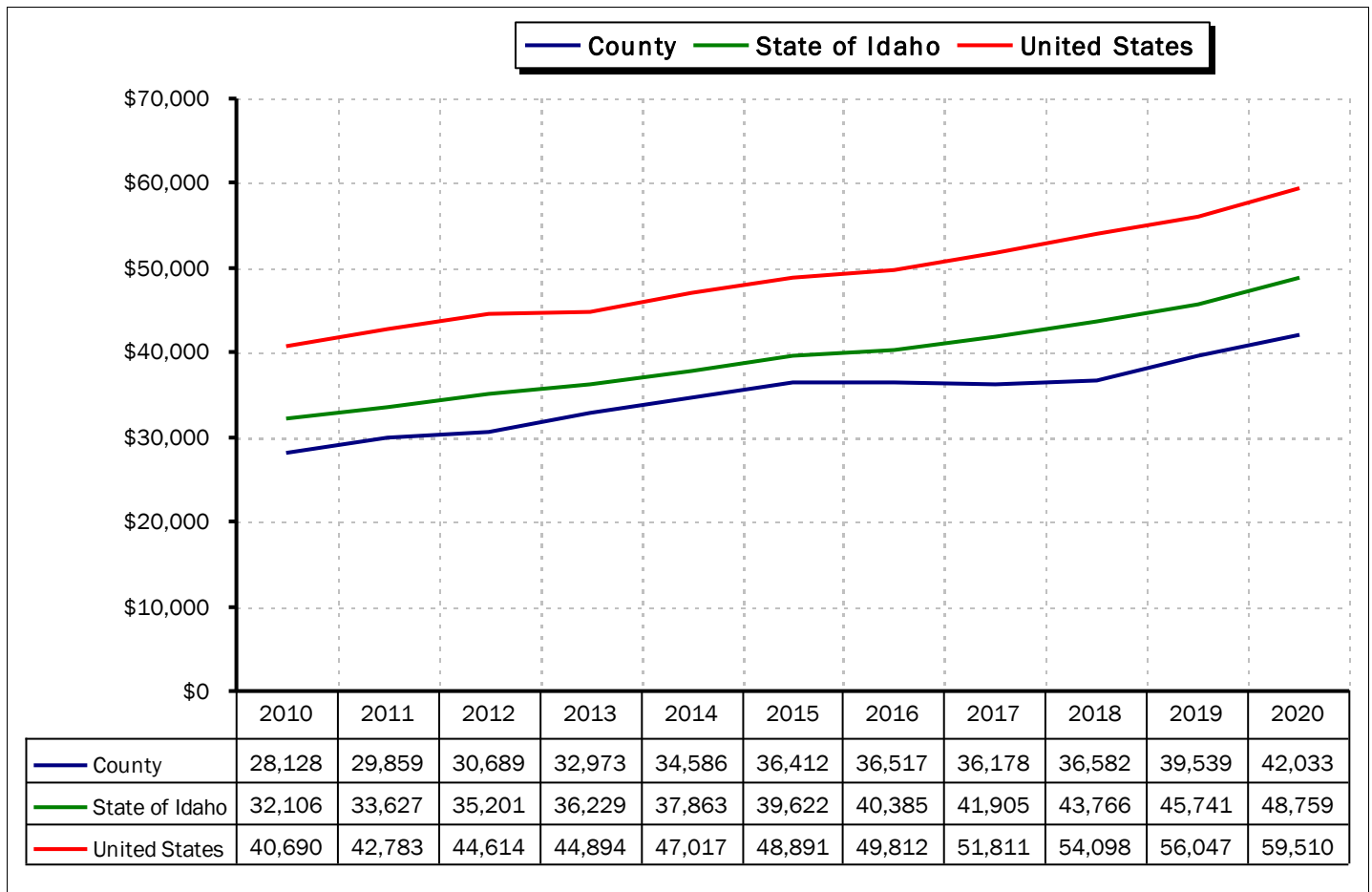
6. Top Employers, 2021

Employer	Ownership	Employment Range
Marathon Cheese Company	Private	500 - 999
U.S. Civilian Department Of Defense	Federal Government	250 - 499
Mountain Home School District	Local Government	250 - 499
Wal-mart	Private	250 - 499
St. Luke's Regional Medical Center	Private	250 - 499
Elmore County	Local Government	100 - 249
City Of Mountain Home	Local Government	100 - 249
Mountain Home Air Force Base Exchange	Federal Government	100 - 249
Mountain Home Afb-p	Federal Government	100 - 249
Pkl Services	Private	100 - 249

NOTE: Only employers that have given the Department permission to release employment range data are listed.

Source: Idaho Department of Labor- Quarterly Census of Employment Wages (QCEW)

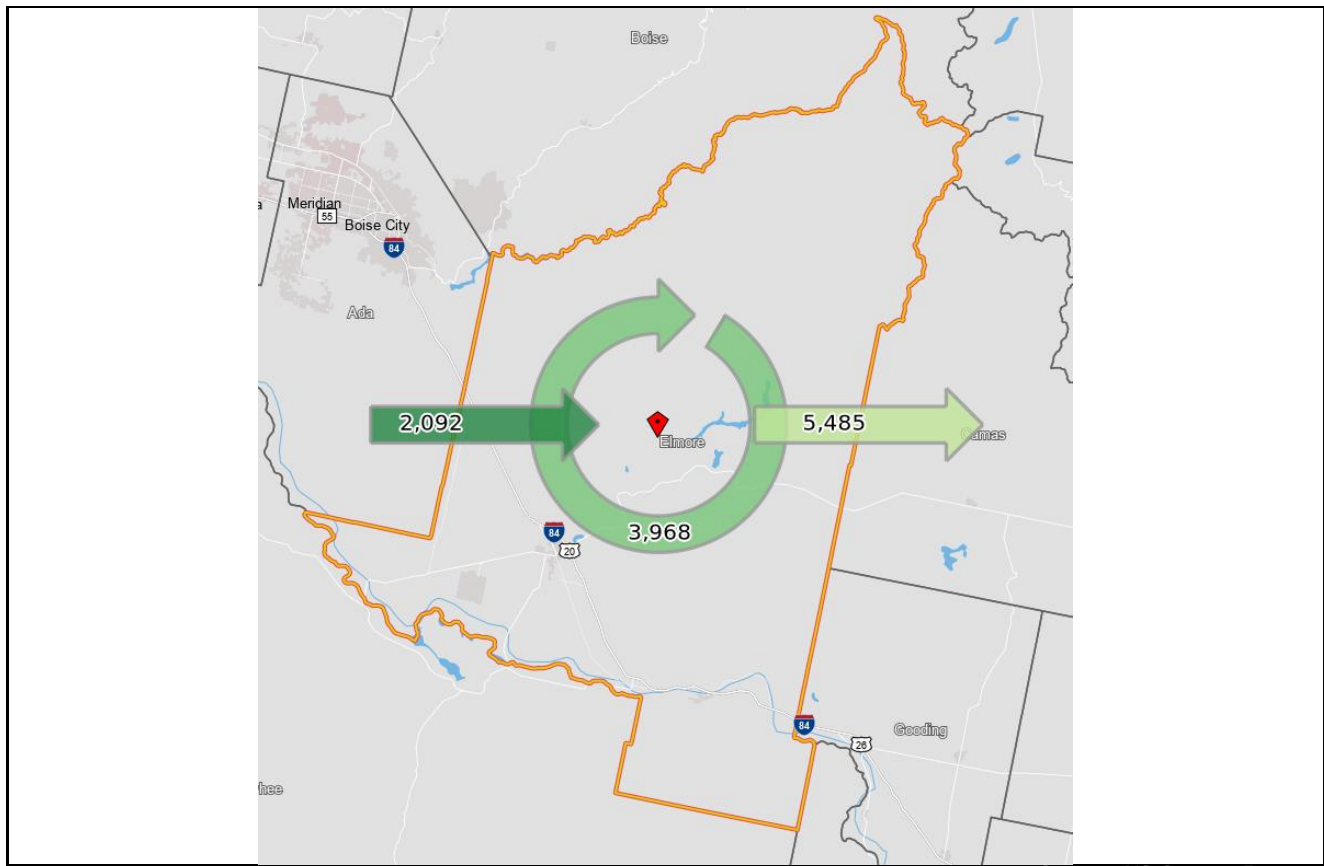
7. Real Per Capita Income, 2010 to 2020



Source: U.S. Bureau of Economic Analysis

8. Labor Force Commuting Patterns, 2019

It is estimated that 3,968 workers lived and worked in Elmore County in 2019. Another 2,092 workers were employed in Elmore County but lived outside, while 5,485 workers commuted to other counties for work.



Source: US Census Bureau

9. Top 10 Cities Where People Who Work in Elmore County Live, 2019

City of Residence	Count of All Jobs	Percentage of Total Jobs
Mountain Home	2,243	37.0%
Boise City	365	6.0%
Glenns Ferry	206	3.4%
Meridian	151	2.5%
Nampa	131	2.2%
Twin Falls	102	1.7%
Caldwell	72	1.2%
Mountain Home AFB	48	0.8%
Kuna	47	0.8%
Jerome	37	0.6%

Note: "All Jobs" includes private and public sector jobs. It also includes a count of workers with multiple jobs. Source: US Census Bureau- Longitudinal Employer-Household Dynamics (LEHD)

10. Top 10 Cities Where People Who Live in Elmore County Work, 2019

City of Employment	Count of All Jobs	Percentage of Total Jobs
Mountain Home	2,630	27.8%
Boise City	2,136	22.6%
Meridian	415	4.4%
Nampa	382	4.0%
Twin Falls	313	3.3%
Glenns Ferry	303	3.2%
Caldwell	233	2.5%
Mountain Home AFB	162	1.7%
Garden City	127	1.3%
Eagle	71	0.8%

Note: "All Jobs" includes private and public sector jobs. It also includes a count of workers with multiple jobs. Source: US Census Bureau- Longitudinal Employer-Household Dynamics (LEHD)

For more Information, Contact:

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